Letter of Intent for a Future (Estate) Gift

As evidence of my/our desire to provide a legacy of support to First Parish Church of Groton, I/we hereby inform the Church that I/we have made a provision for a gift to the Church in my/our estate plan. I/we understand that this commitment is revocable and can be modified by me/us at any time.

Name(s) _____

Address _____

Phone (_____)_____ Email _____

It is my/our intent to leave a legacy to the Church through my/our:

☐ Will ☐ Retirement Plan Assets ☐ Life Insurance Policy

☐ Living Trust ☐ Charitable Remainder Trust ☐ Other _____

I/we wish to inform the Church, for long-term planning purposes only, that as of this date, the value of my/our gift is: $_____. (*If your gift is a percentage of your estate, please indicate the approximate present value of that percentage.*) I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion. (*The Church requests notification any time you make changes or adjustments to your gift.*)

Please direct this gift to be as follows:

☐ Operating Budget ☐ Ministerial Fund ☐ Endowment Fund

- ☐ Silver Hammer Fund
- ☐ Hands to the World Fund
- ☐ Unrestricted Fund

Please enroll me/us in the First Parish Church of Groton **Legacy Gift Society** under the following conditions:

☐ Feel free to publish my/our names(s) among your lists of Legacy Gift Society members as a motivation for other to leave a future gift to benefit the Church. I/we wish my/our name(s) to appear as:

Name(s): _____

☐ Do not publish my/our name(s) on any donor roster (this is an anonymous gift.)

Signature(s): _____

Date: _____

Endowment Fund
First Parish Church of Groton
P.O. Box 457
1 Powder House Rd
Groton, MA 01450
endowment@uugroton.org

Planning for the future